

## Bond Application

### 1.) BOND INFORMATION

\$ <input type="text"/>	<input type="text"/>	<input type="text"/>
Bond Amount	Type of Bond Requested	Who is requiring the bond? (Obligee)

### 2.) BUSINESS INFORMATION

<input type="text"/>		<input type="text"/>	
Business Name		Type: Individual, Partnership, Corp, LLC	
<input type="text"/>		<input type="text"/>	<input type="text"/>
Business Address		Years of Experience	Years in Business
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
City	State	Zip Code	
<input type="text"/>	<input type="text"/>		
Business Phone	License # (If applicable)		
<input type="text"/>			
Email Address			

Has the business, or any other owner/applicant:

☐ Been convicted of a crime?

☐ Had License suspended, revoked or denied?

☐ Been party to a surety bond claim?

If yes, check the box and provide explanation

### 3.) BUSINESS OWNER/INDEMNITOR INFORMATION

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Owner Full Name	Title	Additional Owner Full Name	Title
<input type="text"/>		<input type="text"/>	
Residence Street Address		Residence Street Address	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
City	State	City	State
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Social Security Number	Real Estate(Y/N)	Social Security Number	Real Estate(Y/N)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Married(Y/N)		Married(Y/N)	

### 4.) INDEMNITY AGREEMENT

I, the undersigned, hereby declare that the statements herein are true and correct. I hereby apply to the issuing Surety Company ("SURETY") for the Surety Bond ("bond") as described above. In consideration of the execution, renewal, assumption, continuation, or reissuance of a bond or bonds for the undersigned, or either of them (collectively, the "Undersigned"), the Undersigned promise and agree, jointly and severally, and as the owner or officer of the bonded entity to fully indemnify and hold SURETY harmless from and against any and all claims, claims adjusting expense, demands or legal expense ("Loss"), which arise by reason of the execution of any bond issued pursuant to this application. I understand that the SURETY shall have the right to settle any claim or suit in good faith and shall be binding on the undersigned. An itemized list of loss and expense incurred by SURETY shall be prima facie evidence of my liability to the SURETY. I agree to deposit with SURETY, upon demand, the amount of reserve posted against such Loss or potential loss as determined by SURETY in its sole discretion. SURETY shall be entitled to recover its reasonable attorneys' fees and costs of collection incurred in the enforcement of this Indemnity Agreement or collection of amounts due hereunder. I understand the bond is a credit relationship and hereby authorize SURETY and/or its authorized agents, to gather such credit, employment, DMV records, and business and personal financial information as considered necessary and appropriate for purposes of evaluating whether and at what premium rate such credit should be granted or continued. By signing, I am providing 'written instructions' to The Bond Exchange ("TBE") and the SURETY under the Fair Credit Reporting Act authorizing TBE to obtain information from my personal credit profile or other information from Experian. I authorize TBE to obtain such information solely to conduct a pre-qualification for credit. Upon approval to issue the bond, I agree to pay advanced premium as quoted for the first year or a fractional part thereof that is fully earned and annually thereafter as billed for suretyship. SURETY shall be under no obligation to execute, renew, or continue any bond, and shall have the absolute right to cancel the bond in accordance with the cancellation provision contained therein, or to procure its release under any law for the release of sureties, and SURETY is hereby released from any damage that may be sustained by reason of such actions. I agree that performance and any form of dispute resolution of this agreement shall take place in the county of SURETY's office of service. The obligations under this agreement may only be terminated by sending written notice to SURETY with notice taking effect twenty (20) days after receipt, but in no event shall such notice operated to modify, bar, or discharge the obligations contained herein as to bonds executed prior to the effective date of termination. This agreement shall survive any changes in, substitute to or renewal of any bond. A facsimile of this agreement shall be treated as an original for all purposes.

Signed this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

Owner Signature	<input type="text"/>	<input type="text"/>
	Individually and On Behalf of Business	Spouses's Signature (If applicable)

Add'l Owner Signature	<input type="text"/>	<input type="text"/>
	Individually and On Behalf of Business	Spouses's Signature (If applicable)

Complete and fax to 704-364-3214 or email to underwriting@bondexchange.com



## Personal Financial Statement

**Not to be used for Business Statements**

To induce COMPANY to become surety for the Undersigned, or to accept the Undersigned as Indemnitor, the Undersigned submits the following Financial Statement

Personal financial statement for \_\_\_\_\_ SSN \_\_\_\_\_  
Name

Street Address, City, State, ZIP

Home Phone No. \_\_\_\_\_ Bus. Phone No. \_\_\_\_\_  
Name of Spouse

As of \_\_\_\_\_  
Month Day Year

CURRENT ASSETS		CURRENT LIABILITIES	
Cash on hand (not in bank) . . . . .	_____	Notes payable to (names & addresses):	_____
Cash in following banks (names & addresses):	_____	_____	_____
_____	_____	_____	_____
_____	_____	Sales Contracts & Chattel Mtgs. (Sch. 6) . . . . .	_____
Stocks and bonds (Schedule 1) . . . . .	_____	_____	_____
Accounts receivable (Schedule 2) . . . . .	_____	Accounts payable . . . . .	_____
Notes receivable (Schedule 3) . . . . .	_____	Current portion of long term debt. . . . .	_____
Other current assets (Schedule 6)	_____	Other current liabilities (Schedule 6) . . . . .	_____
_____	_____	_____	_____
_____	_____	Current Year's Income Taxes Unpaid . . . . .	_____
_____	_____	Prior Year's Income Taxes Unpaid . . . . .	_____
_____	_____	Real Estate Taxes Unpaid . . . . .	_____
_____	_____		
<b>TOTAL CURRENT ASSETS</b>		<b>TOTAL CURRENT LIABILITIES</b>	
<b>FIXED ASSETS</b>		<b>LONG TERM LIABILITIES</b>	
Real estate (Schedule 4):		Real estate debt (Schedule 4):	
Residence . . . . .	_____	Residence . . . . .	_____
Other . . . . .	_____	Other . . . . .	_____
Cash value of life insurance (Schedule 5) . . . . .	_____	Borrowed on life insurance (Schedule 5) . . . . .	_____
Other assets and investments (Schedule 6) . . . . .	_____	_____	_____
_____	_____	Other long term debt (Schedule 6) . . . . .	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	<b>TOTAL LONG TERM LIABILITIES</b>	
<b>TOTAL FIXED ASSETS</b>		<b>NET WORTH</b>	
<b>TOTAL ASSETS</b>		<b>TOTAL LIABILITIES AND NET WORTH</b>	

**Contingent Liabilities**

For endorsements or guarantees \$ \_\_\_\_\_ For other purposes \$ \_\_\_\_\_

Give details \_\_\_\_\_

### 1. STOCKS AND BONDS

Name of Security	No. Shares	If any pledge, State to Whom and for What Purpose	Div. Paid Last 2 Yrs	Market Value	Book Value
TOTALS				\$	\$

### 2. ACCOUNTS RECEIVABLE

Name and Address (street and city) From Whom Due	For What is it Due	When Sold	When Due	Amount
TOTAL				\$

### 3. NOTE RECEIVABLE

Name and Address (street and city) From Whom Due	For What Due	How Secured	Date	Maturity	Amount
TOTAL					\$

### 4. REAL ESTATE

Description of Property	Title in Name of	Market Value	Cost	Date Acquired	Amount Encumbrance	Monthly Payments	Monthly Income
TOTAL							

### 5. LIFE INSURANCE – CASH VALUE

Name of Company	Policy Number	Name of Insured	Beneficiary	Face Value	Cash Value	Amount Borrowed

### 6. OTHER ASSETS AND LIABILITIES

Other Current Assets (itemize)	Other Current Liabilities (itemize)	Amount

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with other, execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our credit worthiness. You are authorized to answer questions about your credit experience with me/us.

Signature \_\_\_\_\_

Soc. Sec. No. \_\_\_\_\_ Date of Birth \_\_\_\_\_

Signature \_\_\_\_\_

Soc. Sec. No. \_\_\_\_\_ Date of Birth \_\_\_\_\_

Date Signed \_\_\_\_\_