



ERISA Bond Application / Price Reference Sheet

Pricing for AK, AZ, CA, CO, ID, IL, KS, MI, MN, MO, MT, NV, NM, ND, OR, SD, UT, WA, WI, and WY

This application should not be used for Labor Union ERISA Plans - Class Code 697.

Plan Name: _____
 Address: _____
 Plan Assets: \$ _____ Bond Amount: \$ _____
 Effective Date: _____ Number of Trustees: _____
 Nature of Sponsor Business: _____
 Agency: Sanguinetti & Co. Agency Code: 57-128439
 Billing Options: Agency Bill Direct Bill
 Prior Carrier: _____
 Loss(es) Incurred: \$ _____
 (Past three years)

Limit	3 Year Pre-Paid Premium*	3 Year Pre-Paid Premium w/ERISASHIELD**
Up to \$195,000	\$270	\$297
\$200,000	\$273	\$300
\$250,000	\$294	\$323
\$300,000	\$316	\$348
\$350,000	\$338	\$372
\$400,000	\$362	\$398
\$450,000	\$383	\$421
\$500,000	\$405	\$446

The above Premiums are for plans with 5 or fewer trustees/fiduciaries.

*Annual premium is available. Divide amount indicated by 2.7 to determine the annual premium.

**ERISASHIELD automatically increases the limit to ensure regulatory compliance.

Completed by: _____

Let The Hartford provide a premium estimate for your Fiduciary Liability Insurance

If you are currently covered by Fiduciary Liability Insurance, please provide the following information.

Current Insurer: _____ Policy Anniversary Date: _____
 Limit: \$ _____ Number of Plan Participants: _____

If no Fiduciary Liability coverage is in place, please indicate desired Limit and Number of Plan Participants.

Limit: \$ _____ Number of Plan Participants: _____

Fiduciary Liability Insurance is not available in AK, HI, LA, VT or WY

Sanguinetti & Co. Insurance * 7337 Pacific Ave., Stockton, CA 95207 * Tel: 1-800-350-7700 * Fax: 1-877-577-1722
 California License No. 05523944 Agency Code: 57-128439

